

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

JANE BEATRICE DOE

PLAINTIFF

AND:

JOHN LUTHOR DOE

DEFENDANT

FINANCIAL STATEMENT

I, **JANE BEATRICE DOE**, of 123 Queen Street in Vancouver, British Columbia, telephone 604-555-1234, swear or affirm that:

- 1. The information set out in this financial statement is true and complete to the best of my knowledge.
- 2. I do not anticipate any significant changes in the information set out in this financial statement.

or

I anticipate the following significant changes in the information set out in this financial statement:

I expect to be laid off work in three months when the mill I work at shuts down for the season. I will be unemployed at that time and will receiving a much lower amount of income from Employment Insurance until the mill reopens next year, when I expect to return to full-time employment.

SWORN OR AFFIRMED BEFORE me)
at the City of **Vancouver** , in the Province of)
British Columbia, this 1st day of **February**,)
2003.)

A Commissioner for taking Affidavits for
the Province of British Columbia

JANE BEATRICE DOE

INSTRUCTIONS

This Form has 6 Parts. You may not have to complete all Parts. Which Parts you have to complete depends on which categories of application apply to you as set out in the following chart.

Please check off each of the Items, 1 through 10, that apply to you and then complete the Parts that are noted for those Items. Each required Part need only be completed once regardless of the number of applicable Items for which it is required.

Item	✓	Category	Part					
			1	2	3	4	5	6
1	<input checked="" type="checkbox"/>	I am applying for spousal or parental support.	●	●	●			
2	<input type="checkbox"/>	I am being asked to pay spousal or parental support.	●	●	●			
3	<input type="checkbox"/>	I am applying for basic child support only. All of the following conditions apply: (a) I am not applying for special expenses under section 7 of the <i>Child Support Guidelines</i> ; (b) the child support is for the biological children of my relationship with the opposite party; (c) none of the children is over 19 years of age; (d) there is no application for a shared custody order; and, (e) the opposite party's income is under \$150,000.00 per year.						
4	<input type="checkbox"/>	I am being asked to pay basic child support. All of the following conditions apply: (a) the child support is for my biological children only; (b) there is no claim for special expenses under section 7 of the <i>Child Support Guidelines</i> ; (c) none of the children is over 19 years of age; (d) there is no application for a shared custody order; (e) my income is under \$150,000 per year.	●					
5	<input type="checkbox"/>	I applying for child support and one or more of the following conditions apply: (a) one or more of the children is a step-child; (b) one or more of the children is over 19 years of age; (c) there is an application for shared custody; or, (d) the opposite party's income is over \$150,000 per year.	●	●	●			
6	<input type="checkbox"/>	I am being asked to pay child support and one or more of the following conditions apply: (a) one or more of the children is a step-child; (b) one or more of the children is over 19 years of age; (c) there is an application for shared custody; or, (d) my income is over \$150,000 per year	●	●	●			

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Item	✓	Category	Part					
			1	2	3	4	5	6
7	<input type="checkbox"/>	I am being asked to pay child support and I intend to make a hardship claim under the <i>Child Support Guidelines</i> .	●	●	●		●	●
8	<input type="checkbox"/>	I am applying for child support and the opposite party intends to make a hardship claim under the <i>Child Support Guidelines</i>	●	●	●			●
9	<input checked="" type="checkbox"/>	Either I claim child support or I am being asked to pay child support and there is a claim for special expenses under section 7 of the <i>Child Support Guidelines</i> .	●	●	●	●		
10	<input checked="" type="checkbox"/>	I am making or opposing a Property claim under Part 5 of the <i>Family Relations Act</i> .			●			

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PART 1 - INCOME

A. Employer information:

- I am employed by ABC Lumber Mills, of 123 Lumber Street in Surrey, British Columbia.
- I am self-employed as a freelance graphic artist, operating “Designs by Doe” out of my home.

B. Documentation supplied:

I have attached to this statement or serve with it a copy of each of the following applicable income documents [*check applicable boxes*]:

- every personal income tax return, including all attachments, that I have filed for each of the 3 most recent taxation years;
- every income tax notice of assessment or reassessment I have received for each of the 3 most recent taxation years;
- [*if you are an employee*] my most recent statement of earnings indicating the total earnings paid in the year to date, including overtime, or, if such a statement is not provided by my employer, a letter from my employer setting out that information, including my rate of annual salary or remuneration;
- [*if you are receiving Employment Insurance benefits*] my 3 most recent EIC benefit statements;
- [*if you are receiving Workers' Compensation benefits*] my 3 most recent WCB benefit statements;
- [*if you are receiving social assistance*] a statement confirming the amount of social assistance that I receive;
- [*if you are self-employed*] for the 3 most recent taxation years
 - (i) the financial statements of my business or professional practice, other than a partnership, and
 - (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom I do not deal at arm's length;
- [*if you are a partner in a partnership*] confirmation of my income and draw from, and capital in, the partnership for its 3 most recent taxation years;

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- [if you control a corporation] for the corporation's 3 most recent taxation years
 - (i) the financial statements of the corporation and its subsidiaries, and
 - (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom the corporation and every related corporation does not deal at arm's length;

- [if you are a beneficiary under a trust] the trust settlement agreement and the trust's 3 most recent financial statements; and/or,

- [if you own or have an interest in real property] the most recent assessment notice issued from an assessment authority for the property.

NOTE: If the applicable income documents are not attached to or served with this financial statement, they must nonetheless be provided to the other party if and as required by Rule 60D of the Supreme Court Rules.

C. Employer information

If line 150 (total income) of your most recent federal income tax return sets out what you expect your income to be for this year, record that number at line 8 below. Otherwise, record what you expect your income for this year to be from each source of income that applies to you. Record gross annual amounts.

Line	GUIDELINE INCOME FOR BASIC CHILD SUPPORT CLAIM		
Sources and amounts of annual income			
1	Employment income (\$2,000.00 paid: <input type="checkbox"/> monthly / <input checked="" type="checkbox"/> twice each month / <input type="checkbox"/> every two weeks / <input type="checkbox"/> every week)	+	\$48,000.00
2	Employment Insurance benefits	+	\$0.00
3	Workers' Compensation benefits	+	\$0.00
4	Interest and investment income	+	\$200.00
5	Pension income	+	\$0.00
6	Social assistance income relating to self	+	\$0.00
7	Other income (attach Schedule A), see Note 1	+	\$4,000.00
8	Total Guideline income before adjustments	=	\$52,200.00
Adjustments to income			
9	Subtract union and professional dues	-	\$100.00
10	Adjustments in accordance with Schedule III of the Guidelines per line 8 of Schedule B (attach Schedule B), see Note 2	+	\$0.00
		-	\$0.00
11	Guideline income for basic child support	=	\$52,100.00

Line	GUIDELINE INCOME TO DETERMINE SPECIAL EXPENSES		
	Guideline income from Line 11		\$52,100.00
12	Add spousal support received from the other party in the action	+	\$0.00
13	Subtract spousal support paid to the other party in the action	-	\$0.00
14	Guideline income to determine special expenses	+	\$52,100.00

Line	INCOME TO BE INCLUDED FOR SPOUSAL OR PARENTAL SUPPORT CLAIM		
	Guideline income from Line 11		\$52,100.00
15	Total child support received	+	\$0.00
16	Social assistance received for other members of household	+	\$0.00
17	Child Tax Benefit and BC Family Bonus	+	\$364.00
18	Total to be used for a spousal or parental support claim	=	\$52,464.00

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Notes:

1. You must complete Schedule A and include the total income recorded in Schedule A at line 7 above if you expect to receive income this year from any of the following sources:
 - (a) taxable dividends from Canadian corporations;
 - (b) net partnership income (limited or non-active partners only);
 - (c) rental income;
 - (d) taxable capital gains;
 - (e) registered retirement savings income;
 - (f) self-employment income; or,
 - (g) any other taxable income that is not included in paragraphs (a) to (f) or in lines 1 to 5 of Schedule A.

2. If there are any adjustments as set out in Schedule III of the *Child Support Guidelines* that apply to you, you must complete Schedule B and include the total deductions or additions at line 10 above, as applicable.

Notes to Income:

SCHEDULE A - OTHER INCOME

Line	OTHER SOURCES OF INCOME		
1	Self-employment income: Gross = \$7,342.00 ; Net = \$4,000.00 <i>Note: provide Financial Statements of the business</i>	+	\$4,000.00
2	Other employment income	+	\$0.00
3	Net partnership income, limited or non-active partners only	+	\$0.00
4	Rental income: Gross = \$0.00 ; Net = \$0.00	+	\$0.00
5	Total amount of dividends from taxable Canadian corporations	+	\$0.00
6	Total capital gains...		\$0.00
	...minus total capital losses	+	\$0.00
7	Spousal support from another relationship or marriage	+	\$0.00
8	Registered retirement savings plan income	+	\$0.00
9	Net federal supplements	+	\$0.00
10	Any other income	+	\$0.00
11	Total other income	=	\$4,000.00

SCHEDULE B - ADJUSTMENTS TO INCOME

Line	DEDUCTIONS		
1	Employment expenses, other than union or professional dues, claimed under Schedule III of the Child Support Guidelines: Specify	-	\$0.00
2	Actual business investment losses during the year	-	\$0.00
3	Carrying charges and interest expenses paid and deductible under the <i>Income Tax Act</i> (Canada): Specify	-	\$0.00
4	Prior period earnings...		\$0.00
	...minus reserves	-	\$ 0.00
5	Portion of partnership and sole proprietorship income required to be re-invested	-	\$0.00
	ADDITIONS		
6	Capital cost allowance for real property	+	\$0.00
7	Employee stock options in Canadian-controlled private corporations exercised:		
	Value of shares when options exercised...		\$0.00
	...minus amount paid for shares...		\$0.00
	...minus amount paid to acquire options	+	\$ 0.00
8	Total adjustments	=	\$ 0.00

Notes to Schedules:

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PART 2 - EXPENSES

[If the expense is an annual one, divide the annual amount by 12 and place the result of that division in the Monthly column.]

	Monthly
Compulsory deductions	
CPP contributions	\$64.35
EI premiums	\$138.00
Income taxes	\$2010.22
Employee pension contributions	\$0.00
Other (specify)	\$0.00
Subtotal	\$2,212.57

Housing	
Rent or mortgage	\$687.50
Property taxes	\$23.00
Property insurance	\$10.00
Water, sewer, garbage	\$10.00
Strata fees	\$0.00
House repairs and maintenance	\$50.00
Other (specify)	\$0.00
Subtotal	\$ 780.50

Utilities	
Heat and electricity	\$85.00
Telephone	\$60.00
Cable TV	\$36.00
Other: internet costs	\$40.00
Cellular telephone	\$20.00
Subtotal	\$ 241.00

Household expenses	
Food	\$450.00
Household supplies	\$20.00
Meals outside the home	\$30.00
Furnishings and equipment	\$10.00
Other (specify)	\$0.00
Subtotal	\$ 510.00

	Monthly
Health	
MSP premiums	\$68.00
Extended health premiums	\$0.00
Dental plan premiums	\$0.00
Health care (net of coverage)	\$0.00
Drugs (net of coverage)	\$0.00
Dental care (net of coverage)	\$20.00
Other: massage therapy	\$100.00
Subtotal	\$ 188.00

Personal	
Clothing	\$50.00
Hair care	\$20.00
Toiletries, cosmetics	\$10.00
Education (specify)	\$0.00
Life insurance	\$0.00
Dry cleaning/laundry	\$10.00
Entertainment/recreation	\$50.00
Gifts	\$10.00
Other (specify), e.g. alcohol, tobacco	\$0.00
Subtotal	\$ 150.00

Children	
Child care	\$600.00
Clothing	\$10.00
Hair care	\$10.00
School fees and supplies	\$30.00
Entertainment/recreation	\$40.00
Activities and lessons	\$70.00
Gifts	\$20.00
Insurance	\$0.00
Other (specify)	\$0.00
Subtotal	\$ 780.00

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	Monthly
Transportation	
Public transit, taxis	\$75.00
Gas and oil	\$0.00
Car insurance and licence	\$0.00
Parking	\$0.00
Repairs and maintenance	\$0.00
Lease payments	\$0.00
Other (specify)	\$0.00
Subtotal	\$ 75.00

Other	
Charitable donations	\$10.00
Vacation	\$0.00
Pet care	\$20.00
Newspapers, publications	\$10.00
Other (specify)	\$0.00
Subtotal	\$ 0.00

	Monthly
Savings	
RRSP	\$100.00
RESP	\$50.00
Other (specify)	\$0.00
Subtotal	\$ 150.00

Support payments to others	
Specify	\$0.00
Subtotal	\$ 0.00

Debt payments	
Visa credit card	\$200.00
CIBC line of credit	\$50.00
Subtotal	\$ 250.00

TOTAL MONTHLY EXPENSES	\$5,337.07
TOTAL ANNUAL EXPENSES	\$64,044.84
<i>[multiply TOTAL MONTHLY EXPENSES by 12]</i>	

Notes to Expenses:

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PART 3 - PROPERTY

ASSETS

Assets	Particulars	Date Acquired	Value	
1. Real Estate Attach a copy of the most recent assessment notice for any property that you own or in which you have an interest. List any interest in land, including lease hold interests and mortgages, whether or not you are registered as owner. Record the estimated market value of your interest without deducting encumbrances or costs of disposition. <i>[Record encumbrances under Debts]</i>	Jointly owned former family home at 123 Queen Street in Vancouver, British Columbia	1995	\$350,000.00	
	Subtotal		\$350,000.00	
	2. Vehicles List cars, trucks, motorcycles, trailers, motor homes, boats, etc.	1998 Toyota Camry in Defendant's name		unknown
		Subtotal		unknown
3. Financial assets List savings and chequing accounts, term deposits, GICs, stocks, bonds, Canada Savings Bonds, mutual funds, insurance policies (indicate beneficiaries), accounts receivable, etc. Record account number and name of institution where accounts are held.	Personal bank account at VanCity, account 12-1234-123	1999	\$200.00	
	Joint chequing account at VanCity, account 12-1234-456	1995	unknown	
	Defendant's CIBC account	unknown	unknown	
	Subtotal		unknown	
4. Pensions and RRSPs Record name of institution where accounts are held, name and address of pension plan and pension details.	Personal RRSP account at VanCity, account 12-1234-789	1985	\$40,500.00	
	Defendant's RRSP account at CIBC	unknown	unknown	
	Subtotal		unknown	

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Assets	Particulars	Date Acquired	Value
5. Business Interests List any interest you hold, directly or indirectly, in any unincorporated business, including partnerships, trusts and joint ventures. List any interests you hold in incorporated businesses. Record the name and address of the company.	Design by Doe, unincorporated sole proprietorship run by Plaintiff	1999	\$250.00
	Subtotal		\$250.00
6. Other Include precious metals, collections, works of art and any jewelry or household items of extraordinary value. Include location of safety deposit boxes.			
	Subtotal		\$0.00

Notes to Assets:

The value given for my company is the expected sale price of computer system owned by company. The company has no other assets of any value and does not have any on-going contracts.

DEBTS

Show your debts and other liabilities, whether arising from personal or business dealings, by category, such as mortgages, charges, liens, notes, credit cards, accounts payable and tax arrears. Include contingent liabilities such as guarantees and indicate that they are contingent.

Debts	Particulars	Date Incurred	Value
1. Secured debts			
Mortgages	VanCity mortgage on former family home at 123 Queen Street in Vancouver, British Columbia	1995	\$237,650.23
Other (specify)	CIBC Line of Credit secured against former family home	1996	unknown
Subtotal			unknown
2. Unsecured debts			
Bank loans	Personal VanCity Visa enviro credit card	1985	\$2,341.12
Personal loans	Joint CIBC Visa credit card	1996	unknown
Credit cards (list)	Personal loan from Defendant's parents	1995	\$30,000.00
Other (specify)			
Subtotal			unknown

DISPOSAL OF PROPERTY

List all property disposed of during the 2 years preceding this statement or, if the parties married within that 2 year period, since the date of marriage.

Property	Particulars	Date Disposed	Value
Robert Bateman prints	Sold to meet day-to-day living expenses following separation	2002	\$2,500.00

Notes to Debts:

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PART 4 · SPECIAL OR EXTRAORDINARY EXPENSES

Note:

1. Provide a separate statement under this Part 4 for each child for whom a claim is made.
2. To calculate a net amount, subtract, from the gross amount, subsidies, benefits, income tax deductions or credits relating to the expense.

Name of Child: Ken	Annual Gross	Annual Net	Monthly Gross	Monthly Net
Child Care Expenses:				
Medical/dental insurance premiums attributable to child:				
Health related expenses (over \$100)				
Dental	\$150.00	\$150.00		
Orthodontics	\$1,800.00	\$1,800.00		
Extraordinary expenses for primary or secondary school:				
Post-secondary education expenses:				
Extraordinary extracurricular expenses:				
Other expenses:				
Hockey	\$400.00	\$400.00		
Hockey equipment	\$1,000.00	\$1,000.00		
Subtract contributions from child:				
Total	\$3,350.00	\$3,350.00		

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Name of Child: Barbie	Annual Gross	Annual Net	Monthly Gross	Monthly Net
Child Care Expenses:				
	\$5,400.00	\$4,050.00	600.00	450.00
Medical/dental insurance premiums attributable to child:				
Health related expenses (over \$100)				
Dental	\$150.00	\$150.00		
Extraordinary expenses for primary or secondary school:				
Post-secondary education expenses:				
Extraordinary extracurricular expenses:				
Other expenses:				
Subtract contributions from child:				
Total	\$5,550.00	\$4,200.00		

Notes to Special or Extraordinary Expenses:

Barbie only requires daycare for the nine months each year that I am working full-time at the mill. I get a tax credit for the daycare costs.